The recommended form of the offer for legal entities

*It is recommended to fill in the form on double-sided sheet. If the offer takes more than one page it is necessary to numerate, bind and add signature of the Purchaser (its representative).*

An Offer to Purchase Shares of “Kubanenergo” JSC

**(state registration of additional issue 1-02-00063-A-003D,**

**date of state registration of additional issue – 21.02.2012)**

*The person sending the Offer (the Purchaser )bears responsibility for correctness of information provided in this offer.*

|  |  |
| --- | --- |
| **Full business name of the Purchaser:** |  |
| **Location of the Purchaser:** |  |
| **Information on registration of the Purchaser**  | **Particulars of document that proves the registration (title, date, series, number, issuing authority):** |  |
| *For Russian legal entities:***Information on including in Unified state register of legal entities**  | **PSRN:** |  |
| **Date of making an entry to Unified state register of legal entities (date of assigning PSRN):** |  |
| **Name of registering authority:** |  |
| **Certificate number:** |  |
| **Taxpayer's identification number TIN/** **Tax registration reason code of the Purchaser:** |  |
| **Amount of the purchased shares***(only one option is chosen* ***(a)-(d)):*** | **(а) exact amount** | **in figures:** |
| **in letters:** |
| **(b) not less than** | **in figures:** |
| **in letters:** |
| **(c) not more than**  | **in figures:** |
| **in letters:** |
| **(d)**  | **not less than** | **in figures:** |
| **in letters:** |
| **not more than** | **in figures:** |
| **in letters:** |
| **Personal account number of the Purchaser in the registry of holders of Issuer’s securities for transferring the purchased shares**  |  |
| *In case if the shares should be transferred to the account of nominee holder:***Personal account number of the nominee holder that is registered in the registry of holders of “Kubanenergo” JSC securities, for transferring the purchased shares (Depository of the first level):** | **Full business name of the nominee holder (Depository of the first level):** |  |
| **Primary state registration number (PSRN) of the nominee holder (Depository of the first level):** |  |
| **Date of making an entry to the Unified state register of legal entities (date of assigning PSRN to the depositary(Depository of the first level):** |  |
| **Name of the agency that made an entry to Unified state register of legal entities on assigning PSRN to the nominee holder (Depository of the first level):** |  |
| **Number of state registration** *– for persons registered before 01.07.2002:* |  |
| **Name of the agency that made a state registration of the nominee holder (Depository of the first level) –** *for persons registered before 01.07.2002:* |  |
| **Date of state registration of the nominee holder (Depository of the first level)** *– for persons registered before 01.07.2002:* |  |
| **Personal account number of the nominee holder Depository of the first level) in the registry of holders of “Kubanenergo” JSC securities, for transferring the purchased shares** |  |
| **Number and date of depository agreement concluded by the nominee holder (Depository of the first level) and the Purchaser**  |  |
| **Number of custodial account of the Purchaser in Depository of the first level** |  |
| *If the custodial account of the Purchaser is kept by the nominee holder that in its turn a deponent of Depository of the first level(hereafter – the Depository of the second level)the following data should be additionally specified:* | **Number and date of depository agreement (depository agreements), concluded by Depositories**  |  |
| **Number and date of depository agreement concluded by Depository of the second level and the Purchaser** |  |
| **Number of custodial account of the Purchaser in Depository of the second level** |  |
| **Contacts for sending the letter on the acceptance of the offer or the refusal to accept it:** |
| **Postal address, zip code:** |  |
| **Phone number with dialing code:** |  |
| **Fax, e-mail** *(if any):* |  |
| **The preferable way of sending the reply on the acceptance of the offer or the refusal to accept it** *(tick appropriate box)***:**

|  |  |
| --- | --- |
|  | **to postal address** |
|  | **by fax** |
|  | **by e-mail** |

 |
| **Details of the Purchaser’s bank account to which the money should be return in cases specified in Decisions on additional issue of shares and in Prospectus of securities:** | **Account owner:** |  |
| **Account number:** |  |
| **Full name of the credit organization (its branch, sector):** |  |
| **Abbreviated name of the credit organization (its branch, sector):** |  |
| **Location of the credit organization (its branch, sector):** |  |
| **Bank Identification Code:** |  |
| **Correspondent account:** |  |

**By this the Purchaser agrees to purchase shares of “Kubanenergo” JSC in amount specified in the Offer by distribution price set in Decision on additional issue of securities, i.e. 103 (one hundred and three) rubles 44 kopecks per each share.**

Appendixes:[[1]](#footnote-1)

1.\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

2. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.

**Post (ground for attorney):\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.**

**Name of the authorized person**

*(full name)***:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_.**

**Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

stamp here

**Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_2012**

1. The offer should include the following appendixes:

- notarized copy of Purchaser’s constituent documents,

- documents confirming the authorities of the person to act in behalf of legal entity without the attorney,

- original or notarized copy of duly compiled attorney or other document proving the authorities of the representative that signed the offer,

- copy of approval issued by the antimonopoly agency, if in accordance with law the purchase of shares should be made with advanced consent of the antimonopoly agency,

- copy of decision on approval of transaction on purchase of shares, if in accordance with law the purchase of shares by the person that filed the offer, is made with advanced consent of competent agency of the Purchaser (Board of Directors, general meeting of shareholders). [↑](#footnote-ref-1)