**Statement on the stages of the issuer’s securities issue –**

**Notification on completion of securities placement (disclosure of insider information)**

|  |  |
| --- | --- |
| 1. General information | |
| 1.1 Full name of the issuer | Public joint stock company of power industry and electrification of Kuban |
| 1.2. Abbreviated nameof the issuer | Kubanenergo PJSC |
| 1.3. Locationof the issuer | Krasnodar, Russian Federation |
| 1.4. PSRN of the issuer | 1022301427268 |
| 1.5. TIN of the issuer | 2309001660 |
| 1.6. Issuer's unique code assigned by the registering body | 00063-А |
| 1.7. Website used by the issuer for disclosure of information | <http://www.kubanenergo.ru>  <http://www.e-disclosure.ru/portal/company.aspx?id=2827> |

|  |  |  |
| --- | --- | --- |
| 2. Statement content | | |
| 2.1. Type, category (kind), series and other identification characteristics of securities: **uncertified registered ordinary share** **(state registration number of the additional issue of securities and the date of its assigning: 1-02-00063-A, 15.12.2016, International Securities Identification Number (ISIN):RU0009046767)**  2.2. Redemption term (for bonds and issuer’s options): **such information is not specified for this type of securities**  2.3. State registration number of the issue (additional issue) of securities and the date of its assigning: **1-02-00063-A), 15.12.2016**  2.4. A registering body that conducted the state registration of the issue (additional issue) of securities: **the** **Bank of Russia**  2.5. Par value of each security: **100 (one hundred) rubles**  2.6.Method of placement of securities: **public offering**  2.7. Date of the actual start of securities placement (date of the first transaction on transfer of securities to the first buyer): **18.01.2017**  2.8. The date of the actual end of securities placement (the date of the last entry in the personal account (depo account) of the first owner made in the system for recording rights on securities of the issue (additional issue)): **20.10.2017**  2.9. Number of placed securities: **20 925 220 (twenty million nine hundred twenty five thousand two hundred twenty) securities**  2.10. Share of placed securities from the total amount of securities of the issue (additional issue) provided for placement: **36.42%**  2.11. Actual price (prices) of securities placement and the amount of placed securities placed at each price of their placement: **100 (one hundred) rubles**  Amount of securities placed at the above indicated placement price: **20 925 220 (twenty million nine hundred twenty five thousand two hundred twenty) securities**  2.12. Form of payment for the placed securities: **The additional shares were paid by money in Russian rubles as a bank transfer to the issuer’s settlement account**  2.13. Information on presence of interested-party transactions and larges transactions of the issuer concluded during the placement of securities, as well as on the fact of their approval by the issuer’s authorized management body or on absence of such approval:  **In accordance with the Federal Law “On Joint-Stock Companies”, transactions related to placement of company’s shares are not recognized as large transactions.**  **In accordance with the Federal Law “On Joint-Stock Companies”, transactions related to placement company’s shares, including offered publicly, are not recognized as transactions of interest the part of the issuer.** | | |
| 3. Signature | | |
| 3.1 Acting Deputy Director General in charge of Corporate Governance (power of attorney No. 1-1887 dared 15.12.2017) | \_\_\_\_\_\_\_\_\_\_\_\_\_  (signature) | Dhafarov E.D. |
| 3.2 Date: 29 March 2018 | stamp |  |