**Statement “On the results of exercising the preemptive right to acquire additional shares of Public joint stock company of power industry and electrification of Kuban”**

**(disclosure of insider information)**

|  |
| --- |
| 1. General information
 |
| 1.1 Full name of the issuer | Public joint stock company of power industry and electrification of Kuban |
| 1.2. Abbreviated name of the issuer | Kubanenergo PJSC |
| 1.3. Location of the issuer | Krasnodar, Russian Federation  |
| 1.4. PSRN of the issuer | 1022301427268 |
| 1.5. TIN of the issuer | 2309001660 |
| 1.6. The issuer’s unique code assigned by the registering body | 00063-А |
| 1.7. Website used by the issuer for disclosure of information  | <http://www.kubanenergo.ru> <http://www.e-disclosure.ru/portal/company.aspx?id=2827> |

|  |
| --- |
| 2. Statement content |
| 2.1. Information on the placed securities2.1.1. Type, category (kind), series and other identification characteristics of securities: **uncertified registered ordinary shares** **(state registration number of the additional issue of securities and the date of its assigning: 1-02-00063-A, 15.12.2016, International Securities Identification Number (ISIN):RU0009046767**2.1.2. State registration number of the issue (additional issue) of securities and the date of its assigning: **1-02-00063-A), 15.12.2016**2.1.3. Registering body that conducted the state registration of the issue (additional issue) of securities: **Bank of Russia** 2.1.4. Number of the placed securities and their nominal value of each security: **57 457 846 (fifty seven million four hundred fifty seven thousand eight hundred forty six) shares with par value of 100 (one hundred) rubles each**.2.1.5. Method of placement of securities: **public offering**2.1.6. Price of placing the shares including for the persons having the preemptive right to purchase shares: **100 (one hundred) rubles per uncertified registered ordinary share.**2.1.7. Provision to participants (shareholders) of the issuer and (or) other persons the preemptive right on purchase of shares: **In accordance with article** **40 of Federal law No.208-FZ of 26.12.21995 “On Joint Stock Companies” persons/entities that were the issuer’s shareholders as of the date of determining the persons that have a right to participate in extraordinary general meeting of shareholders, where was adopted a decision to increase the authorized capital of “Kubanenergo” JSC by additional placement of shares, have a preemptive right to purchase through public offering the additional shares of the Issuer in amount proportional to the amount of the shares owned by them.****The list of persons having the preemptive right to purchase shares was compiled on the basis of the data of the register of holders of registered securities of the Company as of August 26, 2016 – the date of determination of persons entitled to participate in the extraordinary General Meeting of Shareholders held on September 19, 2016.**2.2. Date when the Issuer’s fully performed its obligations to notify persons who have the preemptive right to purchase securities on the possibility of its implementation (the date of publication of the Notice on Preemptive Right on the website of the Company on the Internet): **19.12.2016.**2.3. The expiry date of the preemptive right to purchase securities: **16.10.2017.**2.4. The number of securities placed as a result of the exercise by the shareholders of their preemptive right to purchase securities: **20 925 220 (twenty million nine hundred twenty five thousand two hundred and twenty) pieces**2.5. The number of securities remaining for placement by public subscription after the shareholders exercised the preemptive right to purchase securities: **36 532 626 (thirty six million five hundred thirty two thousand six hundred and twenty six) pieces.**2.6. Date of summarizing the results of the exercise of the preemptive right to purchase securities: **October 20, 2017** |
| 3. Signature |
| 3.1 Deputy Director General in charge of Corporate Governance, Kubanenergo PJSC (by power of attorney No. 2-1879 dared 15.12.2016) | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_(signature) | Ivanova I.V. |
| 3.2 Date: 23 October 2017 | seal  |  |