**Corporate action statement on stages of issuer’s securities issue – Statement on state registration of the issue (additional issue) of securities**

**(disclosure of insider information)**

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| 1. General data | | | |
| 1.1 Issuer’s full name | Public joint stock company of power industry and electrification of Kuban | | |
| 1.2. Issuer’s short name | “Kubanenergo” PJSC | | |
| 1.3. Issuer’s location | Krasnodar, Russian Federation | | |
| 1.4. Issuer’s PSRN | 1022301427268 | | |
| 1.5. Issuer’s TIN | 2309001660 | | |
| 1.6. Issuer’s unique code assigned by registering authority | 00063-A | | |
| 1.7.  The issuer’s web-page on the Internet for disclosure of information | http://[www.kubanenergo.ru](http://www.kubanenergo.ru)  <http://www.e-disclosure.ru/portal/company.aspx?id=2827> | | |
| 2. Statement content | | | |
| 2.1. Type, category (kind), series and other identification characteristics of securities: ordinary registered non-documentary shares (state registration number of the additional issue of securities and the date of its assigning: **1-02-00063-A, 15.12.2016, International Securities Identification Number (ISIN):RU0009046767**  2.2. Redemption period (for bonds and options). **Information is not specified for this type of securities.**  2.3. state registration number of the issue (additional issue) of securities and the date of its assigning: **1-02-00063-A), 15.12.2016**  2.4. A registering body that conducted the state registration of the issue (additional issue) of securities: **Bank of Russia**  2.5. Number of placed securities and their nominal value (if nominal value is stipulated by the legislation of the Russian Federation) of each security: 57 457 846 (fifty seven million four hundred fifty seven thousand eight hundred forty six) shares with par value of 100 (one hundred) rubles each.  2.6. Method of placement of securities, and in case of placement of securities through private offering –  circle of potential purchasers of securities:  Placement method: **public offering**  2.7. Provision of the preemptive right to purchase securities to the shareholders (participants) of the Issuer and (or) other persons: In accordance with Article 40 of the Federal Law “On Joint Stock Companies”, persons who are shareholders of the company at the date of determination (specification) of the persons entitled to participate in the Extraordinary General meeting of shareholders, which took the decision to increase the authorized capital of “Kubanenergo” PJSC by placing additional ordinary registered shares have a preemptive right to acquire publicly placed additional shares of the issuer in proportion to the number of ordinary shares of the issuer owned by them.  2.8. The offering price of the securities placed by subscription, or its determination procedure: The offering price of one additional share (as well as for the persons included in the list of persons having the preemptive right to purchase additional shares): **100 (one hundred) rubles.**  2.9. Term of placement of securities or procedure for determining it:  The procedure for determining the date of commencement of securities placement: The date of commencement of securities placement of this additional issue of securities (hereinafter - the “shares”, “additional shares”, “securities”, “placed securities”) of the Issuer is the next day after the date of announcing to the persons included in the list of persons having the preemptive right to purchase additional shares, on the possibility of pre-emptive right to purchase additional shares. In this case, the date of commencement of placement of the securities cannot occur before the date on which the Issuer granted access to the Prospectus.  Notification on the date of commencement of securities placement is published by the Issuer in the news and on the Internet at the following addresses: <http://kubanenergo.ru/> and [http://www.e-disclosure.ru/ portal/company.aspx?id=2827](http://www.e-disclosure.ru/%20portal/company.aspx?id=2827) no later than 1 day before the date of commencement of securities placement.  The procedure for determining the date of the securities placement:  The end date of the placement of securities shall be one of the earliest of the following dates:  1) the date of placement of the last security of the additional issue,  2) 1 (one) year from the date of state registration of the additional issue of securities (hereinafter – “The deadline for the placement of shares”).  2.10. The fact of registration (no registration) of securities prospectus simultaneously with the state registration of the issue (additional issue) of the securities. The securities prospectus was registered at the same time with the state registration of the additional issue of securities.  2.11. In case of registration of the securities prospectus procedure for providing access to the information contained in the prospectus:  The issuer publishes the text of the registered Securities Prospectus on the Internet at the following addresses: <http://kubanenergo.ru/> and [http://www.e-disclosure.ru/ portal/company.aspx?id=2827](http://www.e-disclosure.ru/%20portal/company.aspx?id=2827) no later than the start-date of securities placement. When publishing the text of the Securities Prospectus on the Internet the issuer indicates the state registration number of additional issue of securities in respect of which the Prospectus is registered, the date of its registration and the registration authority that registered the Securities Prospectus.  The text of the registered Securities Prospectus shall be available on the Internet from the expiry date set by the Regulation on information disclosure by issuer of securities approved by the Bank of Russia on 30.12.2014 (No.454-P) (hereinafter – the Regulations on Disclosure of Information) for its publication in the Internet, and if it is published in the Internet after the expiration of such period - from the date of its publication on the Internet, and before the expiry of at least 5 years from the date of publication on the Internet of the text submitted to the registering body a notification on the additional issue of securities.  Issuer provides access to any interested party to the information contained in the Prospectus by placing its copies at the address: “Kubanenergo” PJSC, 2A Stavropolskaya str., Krasnodar.  The issuer must provide a copy of the registered Securities Prospectus to holders of securities of the issuer and other interested parties at their request for a fee not exceeding the cost of making such copies within a period not exceeding seven days from the date of receipt of the respective inquiry.  2.12. If the securities of the issue (additional issue), admitted (allowed) to organized trading, are placed by public subscription with payment in cash or by securities admitted to organized trading, information about the intention of the issuer to submit to the registration authority after the completion of the securities placement a report on the issue (additional issue) of securities or a notice on the issue (additional issue) of securities: The document containing the actual results of the placement of securities that the issuer intends to submit to the registration authority after the completion of the placement of securities, is a notification on the results of additional issue of securities. | | | |
| 3. Signature | | | |
| 3.1 Deputy Director General in charge of Corporate Governance (by power of attorney No. 1-847 dared 27.05.2016) | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  (signature) | Ivanova I.V. |
| 3.2 Date: 16 December 2016 | | stamp |  |