**Corporate action statement**

**“Information of the stages of issuer’s securities issue”**

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| 1. General information | |
| 1.1 Issuer’s full name | Public joint-stock company of Power Industry and Electrification of Kuban |
| 1.2. Issuer’s short name | “Kubanenergo” PJSC |
| 1.3. Issuer’s location | 2A, Stavropolskaya str., Krasnodar, Russian federation, 350033 |
| 1.4. Issuer’s PSRN | 1022301427268 |
| 1.5. Issuer’s TIN | 2309001660 |
| 1.6. Issuer’s unique code given by registering authority | 00063-A |
| 1.7 Web-page, provided by one of the information distributor at the securities market in information and telecommunication network Internet, as well as web-page in Internet, the electronic address of which includes a domain name, the rights whereupon belong to the issuer | [www.kubanenergo.ru](http://www.kubanenergo.ru)  <http://www.e-disclosure.ru/portal/company.aspx?id=2827> |
| 2. Statement content | |
| “completion of securities placement” | |
| 2.1. Kind, category (type), series, and other identification characteristics of securities: **exchange-traded nonconvertible interest-bearing certificated bearer bonds, 001Р-01 (ID 4B02-01-00063-A-001P assigned on 10 November 2015) subject to mandatory centralized custody, offered by public subscription within the frameworks of the Programme exchange-traded bonds, identification number 4-00063-А-001P-02E dated 26 August 2015, assigned by MICEX**  2.2. Redemption term: **on the 3 640 (three thousand six hundred and fortieth) day from the Stock Obligations placement commencement date.**  2.3. Securities issue identification No and date of its assignment: **4B02-01-00063-A-001P assigned on 10 November 2015.**  2.4. Body (organization) that assigned to the issue (additional issue) the identification number: **Closed Joint-Stock Company “MICEX Stock Exchange”**.  2.5. Nominal value of each security (if nominal value is stipulated by the legislation of the Russian Federation): **1000 (one thousand) rubles each**  2.6. Securities placement method: **public offering**  2.7. Actual start date of the securities placement (date of the first transaction aimed at securities alienation to the first owner): **4 December 2015**  2.8. Actual end date of the securities placement (date of the last entry on the personal account (depot account) of the first owner in the system of registration of rights to the securities issue (additional issue) or the date of issuance of the last certificate for a certificated security of the issue (additional issue) without mandatory centralized storage): 27 November 2015.  2.9. Quantity of the securities placed: **3 600 00 (three million six hundred thousand)**  2.10 The share of the actual number of the securities placed from the total number of the securities to be placed: **100,00 %.**  2.11 The actual price (prices) of the securities placement and the amount of the securities offered at each price of placement: **3 600 000 (three million six hundred thousand) bonds were placed for the price of 1 000 (one thousand) rubles.**  2.12. Form of payment of placed securities, and if placed securities were paid in cash and other assets (non-cash), - the number of placed securities paid in cash, and the number of placed securities paid by other assets (non-cash): **Monetary funds in the currency of the Russian Federation by bank transfer.**  2.13. Data on party-related transactions, as well as major transactions of the issuer made during the placement of the securities, and the fact of their approval by the governing body of the issuer, or the absence of such approval: **In accordance with paragraph 2 of Article 81 of Federal Law No.208-FZ dated 26.12.1995 “On Joint-Stock Companies”, the provisions of Chapter XI “Interested-party transaction” of the Act do not apply to the placement of bonds by public offering, not convertible into shares. Major transactions in the process of placement of the bonds were not made.** | |
| 3. Signature | |

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| 3.1 Deputy director general in charge of corporate management (attorney No. 4D-1602 dated 01.07.2015) |  |  | Konevets K.S. |  |
| (signature) |  |  |  |
| 3.2 Date: 9 Decmeber 2015 |  |  | | |
|  | seal |  | | |