**Corporate action statement**

**“on the accrued and (or) paid income from securities of the issuer”**

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| --- | --- |
| General data | |
| 1.1 Issuer’s full name | Public joint-stock company of Power Industry and Electrification of Kuban |
| 1.2. Issuer’s short name | “Kubanenergo”, PJSC |
| 1.3. Issuer’s location | Krasnodar, Russian federation, 350033 |
| 1.4. Issuer’s PSRN | 1022301427268 |
| 1.5. Issuer’s TIN | 2309001660 |
| 1.6. Issuer’s unique code given by registering authority | 00063-A |
| 1.7. Internet webpages used by the issuer for disclosure of information | [http://www.kubanenergo.ru](http://www.kubanenergo.ru/)  <http://www.e-disclosure.ru/portal/company.aspx?id=2827> |
| 2. The statement content | |
| 2.1. Kind, category (type) and other identification features of the securities of the issuer included in the quotation list of the Russian stock exchange (the list of the securities admitted to trading by the Russian organizer of trading in the securities market): **exchange-traded inconvertible interest-bearing certificated bearer bonds, 001Р-01 (identification number of the issue** **4B02-01-00063-A-001P dated 10 November 2015) subject to mandatory centralized custody, offered by public subscription within the frameworks of the Programme exchange-traded bonds, identification number 4-00063-А-001P-02E dated 26 August 2015, assigned by MICEX.**  **2.2.** State registration number of the issue (additional issue) of securities and the date of its assigning: **4-00063-А-001P-02E dated 26 August 2015**  The Issuer’s managerial body that made a decision on payment (declaration) of dividends on the issuer’s shares or on determination (procedure for determination) of the interest (coupon) on the issuer’s bonds:  **Interest (coupon) on the Listed Bonds shall be determined in accordance with the first part of the Decision on issue of securities and Prospectus approved by the Board of Directors of Kubanenergo PJSC on 29 July 2015 (minutes of meeting No.217/2015 dated 31 July 2015).**  **The rate of the 1 (first) – 20 (twentieth) coupon period were determined by the Order of the Sole executive body – Director General of Kubanenergo PJSC (Order No. 1043 dated 2 December 2015).**  **Resolution:**  **1.To set the rate of the 1 (first) coupon period for the Bonds of Kubanenergo PJSC of 10.44% (ten point forty four) percent per annum that corresponds to the amount of the coupon profit for the first coupon period in the amount of 52.06 rubles (fifty two) rubles 06 kopecks per one Bond.**  **2. To set the rate for the 2 (second) – 20 (twentieth) coupon periods for the Bonds equal to the rate of the 1 (first) coupon period for the Bonds.**  2.4 The date of adoption of a decision on payment (declaration) of dividends on the issuer’s shares or on determination (procedure for determination) of the interest (coupon) on the issuer’s bonds: **2 December 2015**  2.5 Date of making and number of minutes of the meeting of the issuer’s authorized managerial body, at which a decision on payment (declaration) of dividends on the issuer’s shares or determination(procedure for determination) of the interest (coupon) on the issuer’s bonds if such a decision is adopted by the issuer’s collective managerial body: **Order No. 1043 dated 2 December 2015**  2.6. Reporting (or coupon) period (year, quarter or the coupon period start and end dates) for which the revenue on the issuer’s securities are paid out:   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **1st** | **coupon** | **from** | **04.12.2015** | **till** | **03.06.2016** | | **2nd** | **coupon** | **from** | **03.06.2016** | **till** | **02.12.2016** | | **3rd** | **coupon** | **from** | **02.12.2016** | **till** | **02.06.2017** | | **4th** | **coupon** | **from** | **02.06.2017** | **till** | **01.12.2017** | | **5th** | **coupon** | **from** | **01.12.2017** | **till** | **01.06.2018** | | **6th** | **coupon** | **from** | **01.06.2018** | **till** | **30.11.2018** | | **7th** | **coupon** | **from** | **30.11.2018** | **till** | **31.05.2019** | | **8th** | **coupon** | **from** | **31.05.2019** | **till** | **29.11.2019** | | **9th** | **coupon** | **from** | **29.11.2019** | **till** | **29.05.2020** | | **10th** | **coupon** | **from** | **29.05.2020** | **till** | **27.11.2020** | | **11th** | **coupon** | **from** | **27.11.2020** | **till** | **28.05.2021** | | **12th** | **coupon** | **from** | **28.05.2021** | **till** | **26.11.2021** | | **13th** | **coupon** | **from** | **26.11.2021** | **till** | **27.05.2022** | | **14th** | **coupon** | **from** | **27.05.2022** | **till** | **25.11.2022** | | **15th** | **coupon** | **from** | **25.11.2022** | **till** | **26.05.2023** | | **16th** | **coupon** | **from** | **26.05.2023** | **till** | **24.11.2023** | | **17th** | **coupon** | **from** | **24.11.2023** | **till** | **24.05.2024** | | **18th** | **coupon** | **from** | **24.05.2024** | **till** | **22.11.2024** | | **19th** | **coupon** | **from** | **22.11.2024** | **till** | **23.05.2025** | | **20th** | **coupon** | **from** | **23.05.2025** | **till** | **21.11.2025** |   2.7.Total revenue accrued (payable) on the issuer’s securities and the amount of the revenue accrued (payable) per each security of the issuer: (total amount of dividends accrued on the issued shares of certain category (type) and amount of dividends accrued on one share of a certain category (type); total amount of interest and (or) any other revenue payable on the issuer’s bonds of certain issue (series) and the amount of interest and (or) any other revenue payable on each bond of the issuer of certain issue (series) per relevant reporting (coupon) period:  Total amount of interest and (or) other income payable per issuer’s bonds:   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **1st** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **2nd** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **3rd** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **4th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **5th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **6th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **7th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **8th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **9th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **10th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **11th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **12th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **13th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **14th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **15th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **16th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **17th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **18th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **19th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** | | **20th** | **coupon** | **187 416 000.00** | **(One hundred eighty seven million four hundred sixteen thousand) rubles** | **00** | **kopecks** |   Rate of interest and (or) other payable income per one issuer’s bond:   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | **1st** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **2nd** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **3rd** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **4th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **5th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **6th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **7th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **8th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **9th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **10th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **11th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **12th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **13th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **14th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **15th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **16th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **17th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **18th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **19th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** | | **20th** | **coupon** | **52.06 rubles** | **(fifty two) rubles** | **06** | **kopecks** |   The form of payment of income on the issuer’s securities (cash, other property): **by money transfer in the currency of the Russian Federation.**  2.9 Date on which the obligation for payment of income on the issuer’s securities (dividends on shares, income (interest, face value, part of face value) on the bonds) is to be fulfilled, and if the obligation for payment of income on securities is to be fulfilled by the issuer within the relevant period, the date of termination of such a period:   |  |  |  | | --- | --- | --- | | **1st** | **coupon** | **03.06.2016** | | **2nd** | **coupon** | **02.12.2016** | | **3rd** | **coupon** | **02.06.2017** | | **4th** | **coupon** | **01.12.2017** | | **5th** | **coupon** | **01.06.2018** | | **6th** | **coupon** | **30.11.2018** | | **7th** | **coupon** | **31.05.2019** | | **8th** | **coupon** | **29.11.2019** | | **9th** | **coupon** | **29.05.2020** | | **10th** | **coupon** | **27.11.2020** | | **11th** | **coupon** | **28.05.2021** | | **12th** | **coupon** | **26.11.2021** | | **13th** | **coupon** | **27.05.2022** | | **14th** | **coupon** | **25.11.2022** | | **15th** | **coupon** | **26.05.2023** | | **16th** | **coupon** | **24.11.2023** | | **17th** | **coupon** | **24.05.2024** | | **18th** | **coupon** | **22.11.2024** | | **19th** | **coupon** | **23.05.2025** | | **20th** | **coupon** | **21.11.2025** | | |
| 3. Signature | |

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| --- | --- | --- | --- | --- |
| 3.1 Deputy director general in charge of corporate management (attorney No. 4D-1602 dated 01.07.2015) |  |  | Konevets K.S. |  |
| (signature) |  |  |  |
| 3.2 Date: 03 December 2015 |  |  | | |
|  | seal |  | | |