**Corporate action statement**

**“On the start date of securities placement”**

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| General data | |
| 1.1 Issuer’s full name | Public joint-stock company of Power Industry and Electrification of Kuban |
| 1.2. Issuer’s short name | “Kubanenergo”, PJSC |
| 1.3. Issuer’s location | Krasnodar, Russian federation, 350033 |
| 1.4. Issuer’s PSRN | 1022301427268 |
| 1.5. Issuer’s TIN | 2309001660 |
| 1.6. Issuer’s unique code given by registering authority | 00063-A |
| 1.7. Internet webpages used by the issuer for disclosure of information | [http://www.kubanenergo.ru](http://www.kubanenergo.ru/)  <http://www.e-disclosure.ru/portal/company.aspx?id=2827> |
| 2. The statement content | |
| 2.1. Kind, category (type) and other identification features of the securities of the issuer included in the quotation list of the Russian stock exchange (the list of the securities admitted to trading by the Russian organizer of trading in the securities market): **exchange-traded inconvertible interest-bearing certificated bearer bonds, 001Р-01 (identification number of the issue** **4B02-01-00063-A-001P dated 10 November 2015) subject to mandatory centralized custody, offered by public subscription within the frameworks of the Programme exchange-traded bonds, identification number 4-00063-А-001P-02E dated 26 August 2015, assigned by MICEX.**  2.2. Repayment date (for binds and issuer options):3 640th (three thousand six hundred fortieth day) from the date of the Bonds placement.  2.3. Securities issue identification No and date of its assignment: **4B02-01-00063-A-001P assigned on 10 November 2015.**  2.4. Body (organization) that assigned to the issue (additional issue) the identification number: **Closed Joint-Stock Company “MICEX Stock Exchange”**.  2.5. The number of placed securities and nominal value (if nominal value is provided by the laws of the Russian Federation) of each the placed security: **3 600 00 (three million six hundred)**  2.6. The method of placement of securities (public or private subscription), if the securities are placed by private subscription, a range of potential purchasers of securities: **public subscription.**  **2.7** The offering price of securities or procedure for its determination or information that the above price or procedure for its determination shall be established by the issuer’s authorized managerial body after an identification number is assigned to a securities issue (additional issue) not later the date of commencement of placement of the securities:  **The offering price of the Bonds shall be equal to 1000 (one thousand) RUR for 1 (one) Bond (100% of its nominal value).**  **Starting with the 2nd (second) day of placement of the Bonds, the purchaser, when entering into a transaction for purchase of the Bonds, shall pay for the accrued coupon profit from the Bonds calculated from the date of commencement of placement of the Bonds in accordance with the following formula:**  **ACP = Nom \* C(1) \* (T - T(0)) / 365 / 100%, where**  **ACP - accrued coupon profit, RUR;**  **Nom - face value of one Listed Bond, RUR;**  **С(1) - amount of the first coupon interest rate in percent per annum (%);**  **T - current date of placement of the Listed Bonds;**  **T(0) - date of commencement of placement of the Listed Bonds.**  **The amount of the accrued coupon profit shall be calculated to one kopeck, the amounts shall be rounded in accordance with the rules of mathematical rounding. Moreover, the rules of mathematical rounding shall mean the method of rounding where the value of a whole kopeck (whole kopecks) remains unchanged if the first rounded figure is between 0 to 4 (inclusive) and is increased by one if the first rounded figure is between 5 to 9 (inclusive).**  2.8. Granting preemptive right to purchase securities to the issuer’s members (shareholders) and (or) other persons: **The preemptive right to purchase placed securities is not provided.**  2.9 The start date of securities placement: 4 December 2015  2.10 Indication that the date of commencement of placement can be changed if information thereof is published in the news and at the website on the Internet no later than one day prior to the date of commencement of securities placement published in this message:  If the Issuer takes a decision to change the start date of placement of the Listed Bonds in accordance with the procedure provided above, the Issuer shall publish a message “on changing the start date of the securities placement” in the news on the Internet no later than 1 (one) day prior to such date.  The website provided by one of the distributors of information at the securities market in the information and telecommunications network (Internet):  http://www.e-disclosure.ru/portal/company.aspx?id=2827  2.11 The date of completion of securities placement or the procedure for its determination.  **The date of completion of placement of the Listed Bonds shall be the earliest from the following dates:**  **a) 3rd working day from the start date of placement of the Listed Bonds;**  **b) date of placement of the last Listed Bond of the issue.** | |
| 3. Signature | |

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| 3.1 Deputy director general in charge of corporate management |  |  | Konevets K.S. |  |
| (signature) |  |  |  |
| 3.2 Date: 3 December 2015 |  |  | | |
|  | seal |  | | |