**Corporate action statement**

**on stages of securities issue**

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| **1. General data** | |
| 1.1 Issuer’s full name | **Open joint-stock company of Power and Electrification of Kuban** |
| 1.2. Issuer’s short name | **“Kubanenergo”, JSC** |
| 1.3. Issuer’s location | **2, Stavropolskaya str., Krasnodar, Russian federation, 350033** |
| 1.4. Issuer’s PSRN | **1022301427268** |
| 1.5. Issuer’s TIN | **2309001660** |
| 1.6. Issuer’s unique code, given by registering authority | **00063-A** |
| 1.7. Web-page | [**http://www.kubanenergo.ru**](http://www.kubanenergo.ru)  [**http://www.e-disclosure.ru/portal/company.aspx?id=2827**](http://www.e-disclosure.ru/portal/company.aspx?id=2827) |
| **2. Statement content**  **Information on final stage of distributing securities** | |
| Type, category (class), series and other id of securities: **registered ordinary uncertified shares**.  Redemption date (for bonds and issuer options): **is not specified for this type of securities**.  State registration number of issue (additional issue) of securities and date of state registration: **1-02-00063-А-004D dated 06.05.2013;**  The registering body: **FFMS of Russia (Federal Financial Markets Service of Russia)**  Nominal cost (if it is stipulated by RF legislation) of each security: **100 rubles;**  Way of offering securities: **public offering**;  Date of actual start of offering securities (date of concluding first transaction on transferring shares to the first owner): **22.05.2013;**  Final date of securities offering (date of making the last credit entry on business account (safekeeping account) of the first owner to the system of observing shareholders’ rights for the securities (securities of additional issue) or date of issuing the last certificate on securities (securities of additional issue) without obligatory centralized storage): **17.09.2013**;  Amount of offered securities: **139 925 300 registered ordinary uncertified shares**;  Share of offered securities from the total amount of securities issued (additionally issued) due to offer: **65.1187 %;**  Actual price (prices) of offering securities and amount of securities offered by each price offering: **139 925 300 registered ordinary uncertified shares for 121 (one hundred twenty one) rubles 82 kopecks per one registered ordinary share**;  Form of payment for the offered securities, and in case if payment for securities was made in monetary assets or other property (non-monetary) then the amount of securities paid with monetary and securities paid with other property (non-monetary) should be specified: **payment in monetary assets is provided.**  **Number of offered shares paid by monetary assets: 139 925 300 registered ordinary uncertified shares;**  Information on transactions of interest as well as on large transactions concluded by the issuer during the process of offering securities, and on fact of approving such transactions by the authorized body of issuer’s management or absence of such approval:  **During the offering of securities Kubanenergo JSC has concluded interested party transaction with Russian Grids JSC.**  **Information on whether the transaction was approved by the authorized body of issuer’s management:**  **Management body that has approved the transaction: the transaction was approved by Board of Directors of Kubanenergo JSC.**  **Date of management body meeting at which the transaction as approved: 27.08.2013**  **Date of minutes of meeting: 29.08.2013.**  **Number of minutes of meeting: 171/2013.** | |

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| **3. Signature** |
| 3.1.Deputy Director General  In charge of Corporate Governance \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ V.A. Kocherga  (by attorney dd. 22.12.2010 No. 119/10-1034) (signature)    3.2. Date October 24, 2013 |