**Corporate action statement on stages of securities issue**

|  |  |
| --- | --- |
| 1. General information | |
| 1.1 Full name of the issuer | Kuban Open Joint-Stock Company of Power Industry and Electrification |
| 1.2. Abbreviated name | “Kubanenergo” JSC |
| 1.3. Location | 2 Stavropolskaya str., Krasnodar, Russian Federation 350033 |
| 1.4. PSRN | 1022301427268 |
| 1.5. TIN | 2309001660 |
| 1.6. Issuer's unique code assigned by the registering body | 00063-А |
| 1.7. Website for information disclosure | [**http://www.kubanenergo.ru**](http://www.kubanenergo.ru)  [**http://www.e-disclosure.ru/portal/company.aspx?id=2827**](http://www.e-disclosure.ru/portal/company.aspx?id=2827) |

|  |
| --- |
| 2. Statement content  **Information on state registration of report on additional issue of securities** |
| Type, category (class), series and other id of securities: **registered ordinary non-certified shares.**  Redemption date (for bonds and issuer options): **is not specified for this type of securities.**  State registration number of issue (additional issue) of securities and date of state registration: **1-02-00063-А-004D dated May , 2013**;  Name of registering authority carrying out state registration of the issue (additional issue): **FFMS of Russia**.  Number of  placed securities and the nominal value (if the par value is provided by the legislation of the Russian Federation) of each placed security: **ordinary personal non-certified shares with nominal value of 100 rubles per each in amount of 214 877 270 shares**;  Method of placement, in case of private subscription the potential purchases of the shares should be listed: **public subscription**;  Provision to participants (shareholders) of the issuer and (or) other persons the preemptive right on purchase of shares: **In accordance with articles** **40, 41 of Federal law “On joint stock companies” issuer’s shareholders that had a right to participate in extraordinary general meeting of shareholders, where was adopted a decision to increase the authorized capital of “Kubanenergo” JSC by additional placement of shares, have the right to purchase the additional shares of the Issuer in amount proportional to the amount of possessed by them shares**;  Price of placing the shares and the procedure of fixing it: **the price of placing the shares, including for persons having the preemptive right to purchase shares, amounts to 121 (one hundred twenty one) rubles 82 kopecks per one ordinary personal non-certified share**;    **Term for securities placement and procedure of fixing the term:**  The procedure for determining the date of placement: the date of placement of additional shares of the additional issue of securities (hereinafter – “shares”, “additional shares”, “securities”, “offered securities”) of the Issuer is the next day after the notification of the persons included a list of persons, which have the preemptive right to acquire additional shares, on the possibility of using such pre-emptive right to acquire additional shares or the 6th (sixth) day from the date of publishing the notice on the start- date of the securities placement in the information resource that is updated in real time and is provided by information agency (hereinafter - news), if notice on the preferential right is submitted before the 5th (fifth) day from the date of publication of the notice on the start-date of securities placement, and no earlier than the date on which the Issuer has granted access to the Prospectus.  Along with it, the date of informing the persons included in the list of persons with the pre-emptive right to acquire additional shares on the possibility of using the pre-emptive rights shall be the date when the Issuer performs the last of the following actions: sending to each person included in the list of persons with the right to purchase additional shares notices on the possibility of using pre-emptive right to acquire (hereinafter - Notification on preferential right) by mail, publishing notice on the preemptive right in the newspaper “Kubanskiye novosti” and also posting of the Notice on pre-emptive right to the Company's website in the Internet.  Procedure of fixing the end date of securities placement: The end date of the securities placement is the earliest of the following dates:**:**  **1) 160th (one hundred sixtieth) day from the start date of securities placement;**  **2) date of placing the last share of additional issue;**  **Along with it, the end-date of securities placement cannot be later than the same year of the state registration of the additional issue of securities.**  Fact of registration (absence of registration) of prospectus of securities together with state registration of issue (additional issue) of securities: **state registration of additional issue of securities is followed by registration of prospectus of securities**  **In the case of the registration of the securities prospectus - the procedure for access to information contained in the prospectus is the following:** The issuer publishes the text of the registered Prospectus on the website within 2 days from the date of publication of information on the state registration of the additional issue of securities by the issuer at registration agency's website or receipt of a written notice from the registration authority on state registration of the additional issue of securities by mail, fax, e-mail or delivery by hand, depending on which date comes first. When posting the text of the Prospectus on the website should be specified the state registration number of the issue of securities in respect of which the Prospectus was registered, the date of its registration and the name of the registering authority.  The text of the registered Securities Prospectus shall be available in the Internet from the expiration date specified by the Regulation on disclosure of information by issuers of securities, approved by Order of the FFMS of Russia No.11-46/pz-n dated October 4, 2011 (hereinafter - the Regulation on Information Disclosure) for its publication on the Internet, and if it is published on the Internet after the expiry of that period, - the date of its publication on the Internet, and before the expiration of not less than 5 years from the date of publication of the text of the report on the results of the additional issue of securities, and if in accordance with the Federal law “On the Securities Market” or other federal laws, the issue of shares is carried out without the state registration of the additional issue - before the expiry of at least 5 years from the date of publication of the text of notification on results of issue submitted to the registration authority.  In the case if registration of amendments to the Prospectus the issuer should publish the text of changes recorded in the Prospectus on the website within no more than 2 days from the date of publication of the registration of these changes on the registration agency's website or receipt of a written notice from the registration authority on the registration of such changes by mail, fax or e-mail, depending on which date comes first. When posting the text of the amendments to the Prospectus on at the date the registration of the changes and name of the registering authority should be specified.  Text of changes introduce in the Prospectus shall be available in the Internet from the date of the expiration date set by the Regulation on disclosure of information for its publication in the Internet, and if it is published in the Internet after the expiration of such period, - the date of its publication on the Internet and before the expiration of the date for provision of access in the Internet to the text of the Securities Prospectus.  The Issuer shall provide to any interested party the information contained in the registered Prospectus and its amendments by placing copies of them at the address (location) of executive body of the Issuer (in the absence of a permanent executive body of the Issuer - other body or person authorized to act on behalf of the Issuer without proxy), used for connection with the Issuer specified in the Unified State Register of Legal Entities (hereinafter - the location of the issuer), and before the end-date of securities placement, also at the locations specified in the information messages of the Issuer containing information about the distribution of securities. |

|  |
| --- |
| 3. Signature |
| 3.1. Deputy director general in charge of corporate governance  (attorney dated 21.12.2012 No.119/10-1034) \_\_\_\_\_\_\_\_\_ Kocherga V.A.  (signature)  3.2. Date: May 7, 2013 |