**Corporate action statement on stages of securities issue**

**Disclosure of insider information**

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| 1. General information | |
| 1.1 Full name of the issuer | Kuban Open Joint-Stock Company of Power Industry and Electrification |
| 1.2. Abbreviated name | “Kubanenergo” JSC |
| 1.3. Location | 2 Stavropolskaya str., Krasnodar, Russian Federation 350033 |
| 1.4. PSRN | 1022301427268 |
| 1.5. TIN | 2309001660 |
| 1.6. Issuer's unique code assigned by the registering body | 00063-А |
| 1.7. Website for information disclosure | <http://www.kubanenergo.ru>  <http://www.e-disclosure.ru/portal/company.aspx?id=2827> |

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| 2. Statement content  **Information on state registration of report on additional issue of securities** |
| Corporate action statement on state registration of report on additional issue of securities contains the following information:  2.1. Type, category (class), series and other id of securities: **registered ordinary non-certified shares (hereafter - shares).**  2.2. Redemption date (for bonds and issuer options): **is not specified for this type of securities.**  2.3.State registration number of issue (additional issue) of securities and date of state registration: **1-02-00063-А-004D, 06.05.2013**;  2.4. Name of registering authority carrying out state registration of the issue (additional issue): **FFMS of Russia**.  2.5. Number of  placed securities and the nominal value (if the par value is provided by the legislation of the Russian Federation) of each placed security: **shares with nominal value of 100 rubles per each in amount of 139 925 300 (one hundred thirty nine million nine hundred twenty five thousand three hundred) shares**;  2.6.Share of actually placed securities from the total amount of securities of the issue (additional issue): **65.12%**  2.7.Method of placement, in case of private subscription the potential purchases of the shares should be listed: **public subscription**;  2.8. Date of actual start of securities offering (date of the first transaction aimed at transfer of the securities to the first owner): **22.05.2013**  2.9. Date of actual end of securities offering (date of making the last entry to the account of the first owner in the system of observing the rights for securities) or the date of transferring the last certificate on documentary security of the issue: **17.09.2013**  2.10. Date of state registration of report on the results of additional issue of securities: **28.11.2013**  2.11 The registering body that made as state registration of issue (additional issue) of securities: **Bank of Russia**  2.12. Fact of registration (absence of registration) of prospectus of securities together with state registration of issue (additional issue) of securities: state registration of additional issue of securities was followed by registration of prospectus of securities  2.6.13. The procedure of access to the information contained in the report on additional issue of securities:  Announcement on the state registration of the additional issue of securities and on the procedure for providing access to information contained in the securities prospectus shall be published by the Issuer within the periods listed below after the date when information concerning the state registration of the additional issue of the Issuer’s securities is posted on the registration agency’s webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional issue of securities by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first:  - in the news: not later than 1 day;  - on the Internet: not later than 2 days;  The Issuer shall, within 2 (two) days after the date when information concerning the state registration of the additional issue of the Issuer’s securities is posted on the registration agency’s webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the additional issue of securities (shares) by mail, by facsimile transmission, by electronic mail, or by delivery against receipt, whichever date occurs first, publish the text of the registered Decision on the Additional Securities Issue on the Internet.  The text of the registered Decision on the Additional Securities Issue shall be available on the Internet for 12 (twelve) months from the expiration date of the period prescribed for its publication on the Internet or, if published on the Internet after such expiration date, from the date of its publication on the Internet until the redemption (cancellation) of all securities of this issue (additional issue).  2.6.14. If the report on the results of issue was signed by financial consultant at securities market, then such fact should be specified, as well the full name of the consultant and location: the registered report on the results of additional: the registered report on the results of additional securities issue was not signed by financial consultant at securities market |
| 3. Signature |
| 3.1. Deputy director general in charge of corporate governance  (attorney dated 21.12.2012 No.119/10-1034) \_\_\_\_\_\_\_\_\_ Kocherga V.A.  (signature)  3.2. Date: December 3, 2013 |